

Quasar Discovery Space for LSST and Obscured Quasars at High Redshift

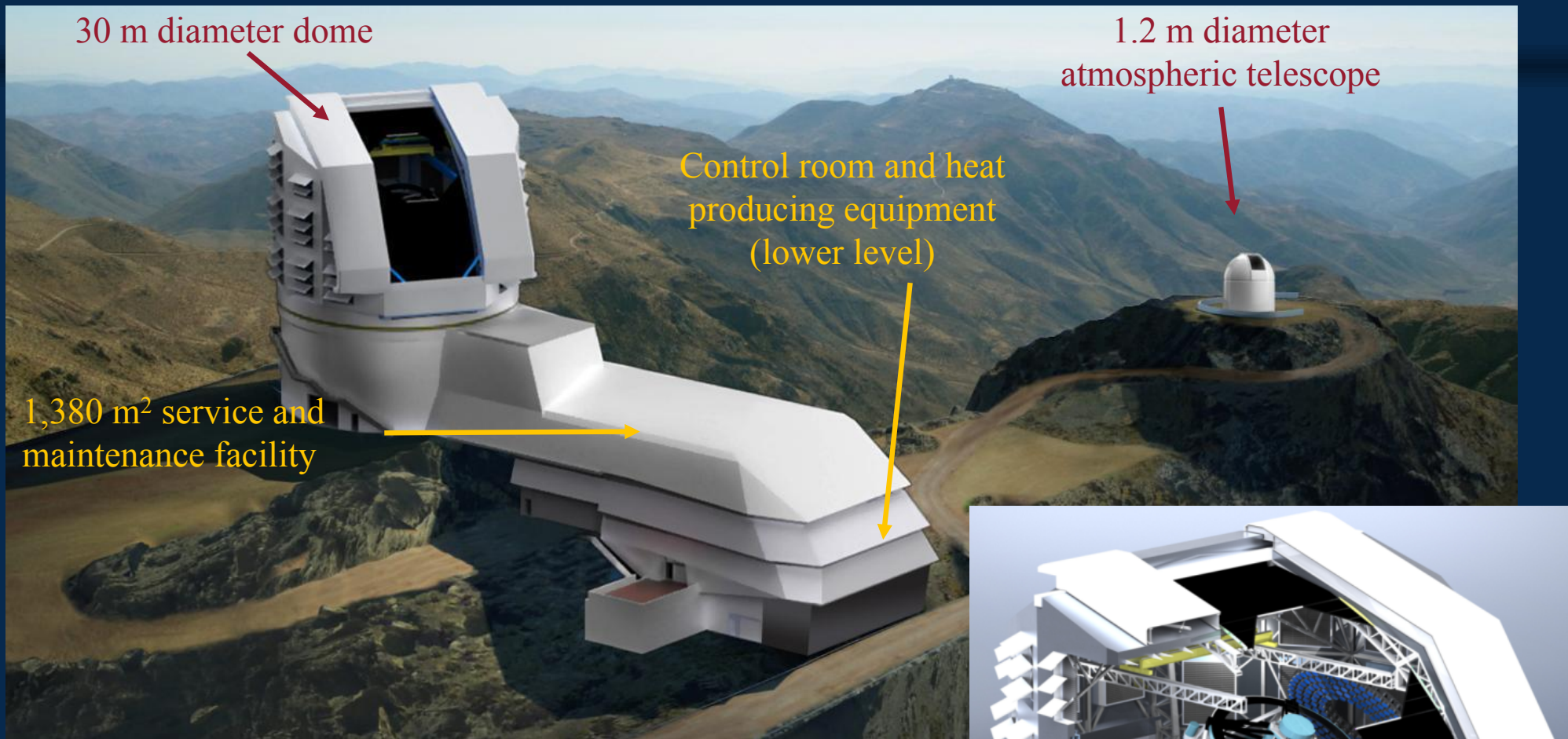
Gordon Richards
Drexel University

Credits:

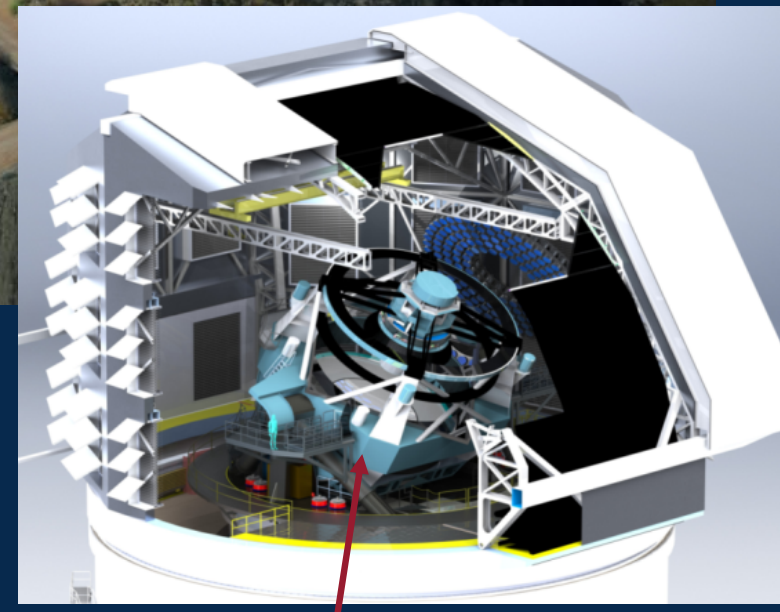
LSST: Niel Brandt, Ohad Shemmer, Tina Peters, LSST AGN SC

Type-2: John Timlin, Joe Hennawi, Angelica Rivera

LSST: A Digital Color Movie of the Universe



A catalog of 20 billion stars
and 20 billion galaxies!



LSST Quickly Becoming Real

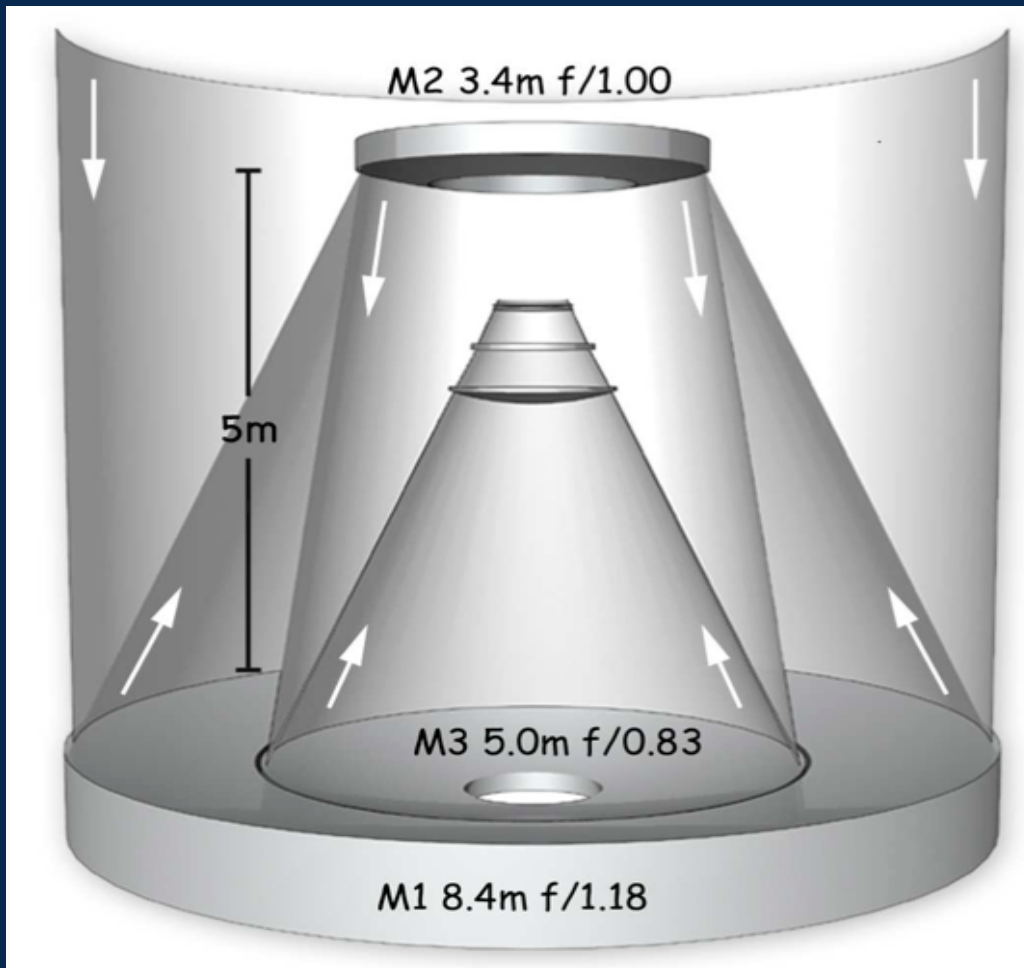


Time-lapse movie:

<https://www.lsst.org/news/see-whats-happening-cerro-pachon>

LSST: A Brief Summary

A public optical/NIR survey of \sim half the sky in the *ugrizy* bands to $r \sim 27.5$ based on ~ 820 visits over a 10-year period.



8.4 m, 6.7 m effective - 10 deg^2 - 3.2 Gpix camera

Wide

The observable southern sky. Each exposure covers 50 full Moons.

Fast

Whole observable sky scanned every 3-4 nights.

Deep

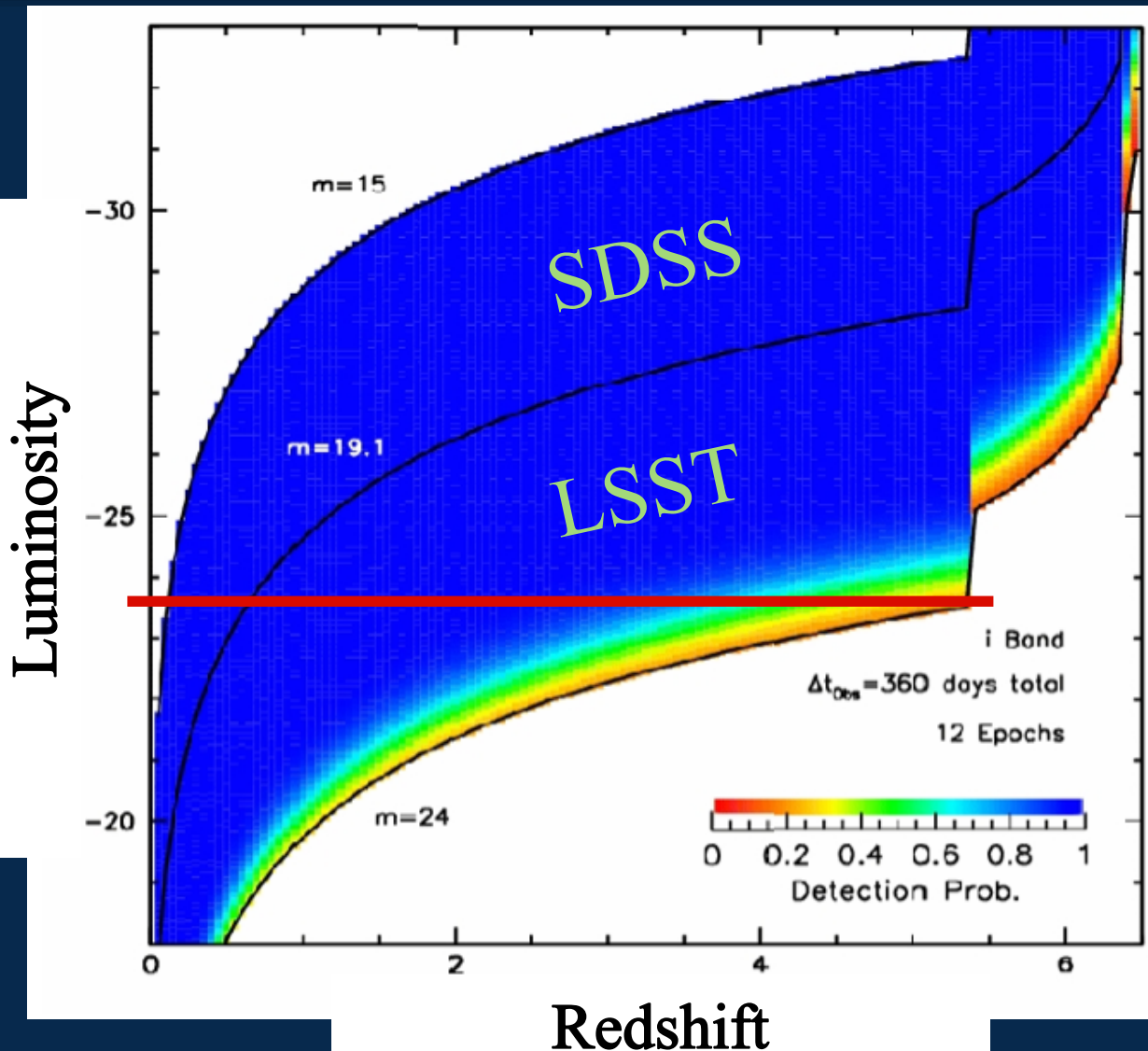
10-100 times deeper than other very wide-field surveys.

See [arXiv:0805.2366](https://arxiv.org/abs/0805.2366) for more details.

LSST: AGN Expectations

- LSST will identify **10-30 million** quasars and AGNs using data solely from the LSST project.
- Overwhelming statistics to investigate AGN evolution (e.g., as a function of environment: voids to superclusters).

LSST: (Single-epoch) Depth

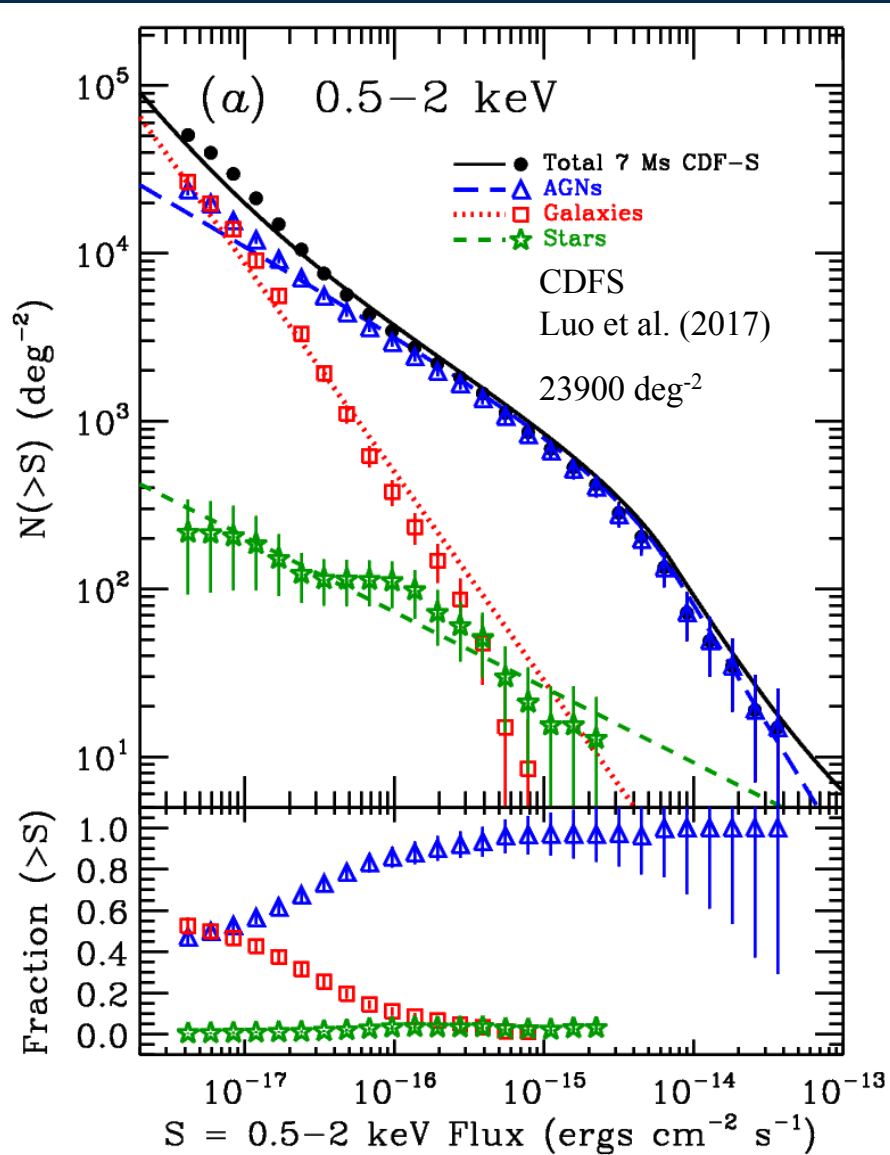


Single-epoch LSST
 $\sim 100\times$ deeper than
SDSS

$i \sim 19$ vs. $i \sim 24$

$M_i \sim -24$ vs. -28 from
 $z=0$ to ~ 5.5

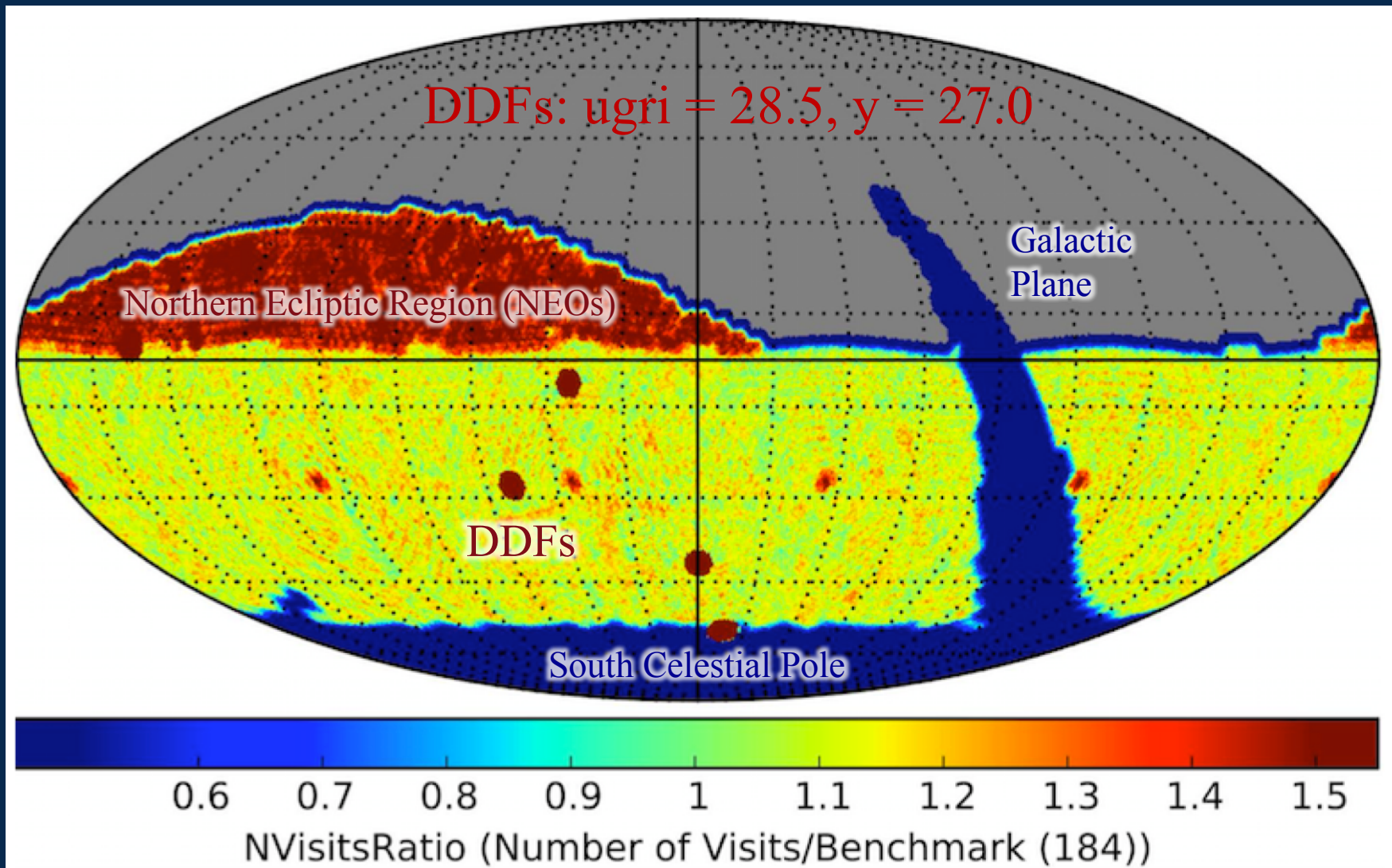
LSST: AGN Expectations



- **~300 million** AGNs detected by LSST
- Obscuration and host-galaxy dilution will hinder AGN selection.
- Recognize **~100 million** as such by combing with multi-wavelength observations.

LSST: Coverage

Operations Simulation of r -Band Visits



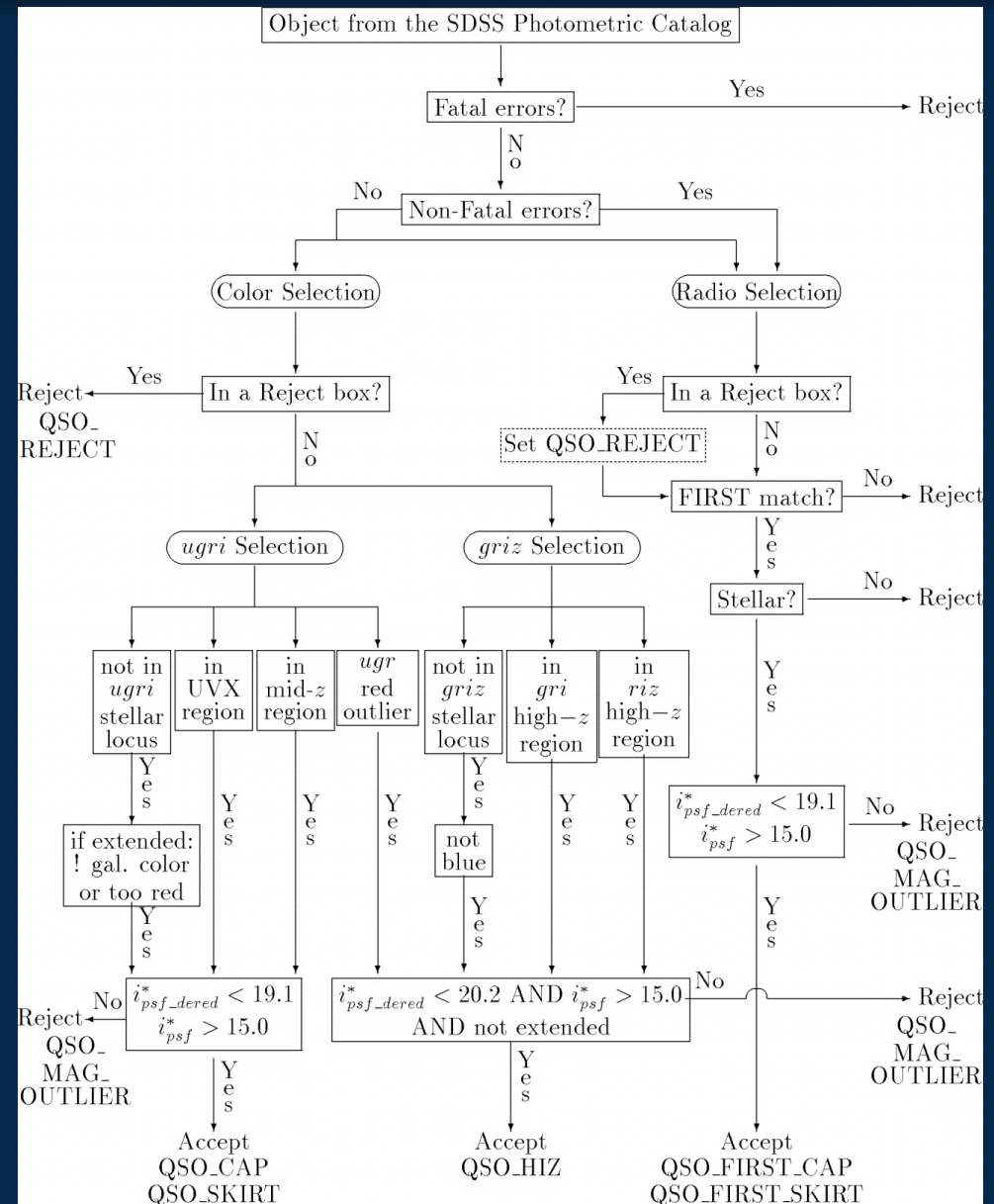
Finding AGNs: The Old Way

Complex, Glorified
Color Cuts

Perfectly fine when
coupled with
spectroscopy to find
specific needles in
haystack.

Completely inadequate
for LSST

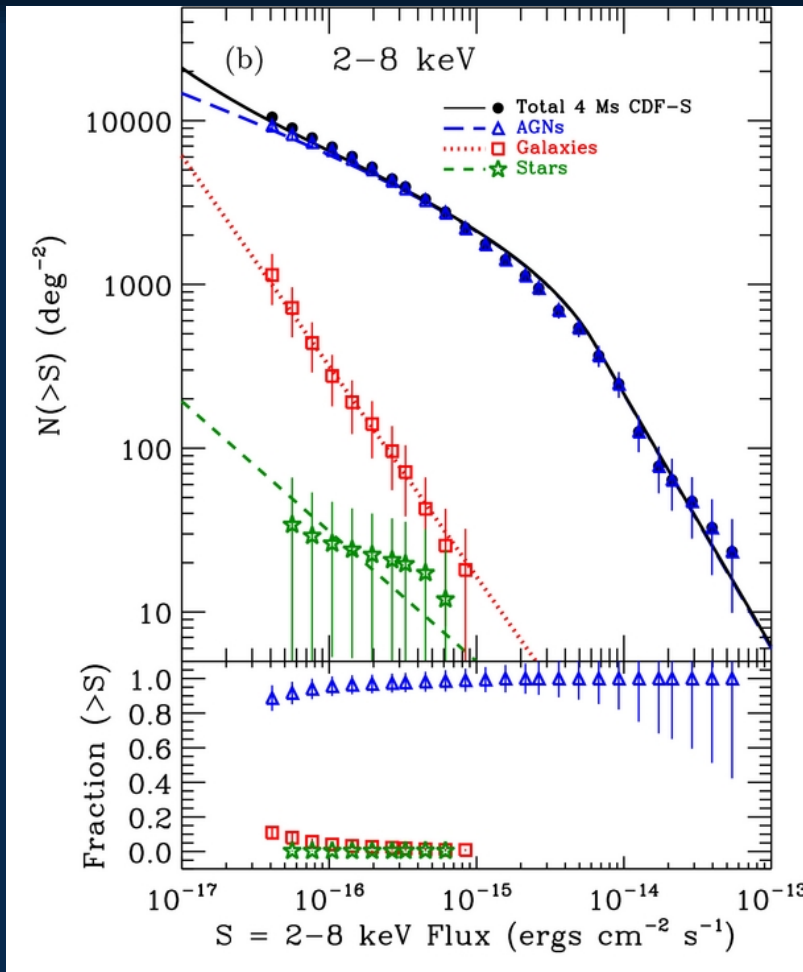
Richards et al. 2002



5 Classes of AGNs to Find

1. unobscured quasars
2. lower-luminosity AGNs
3. very high- z quasars
4. obscured quasars/AGNs
5. transient BH fueling events

Keeping AGNs from being Elusive

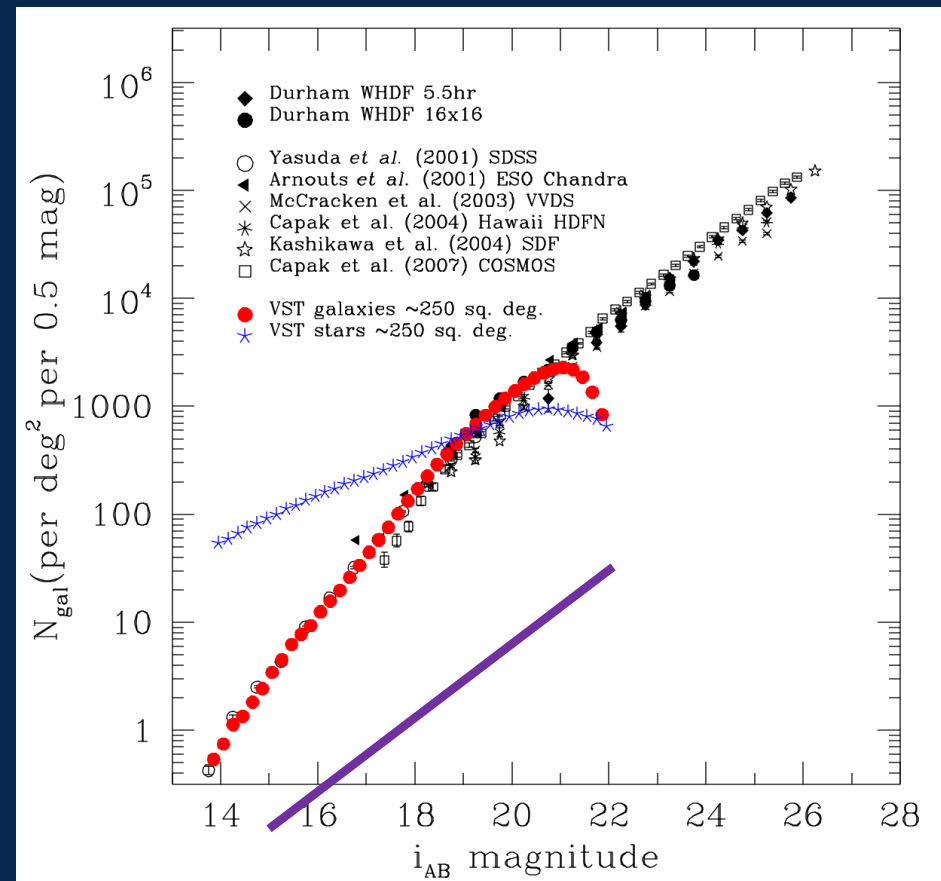


Lehmer et al. 2012

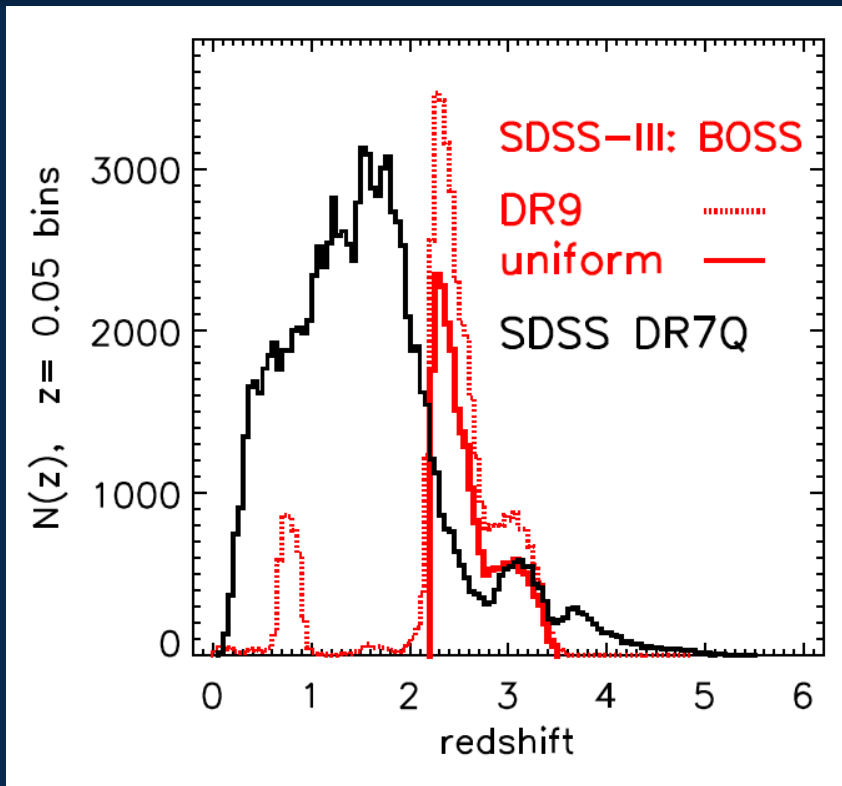
Bright Optical sources
are not necessarily AGN

Bright X-ray sources
are AGN

Shanks et al. 2015



Keeping AGNs from being Elusive

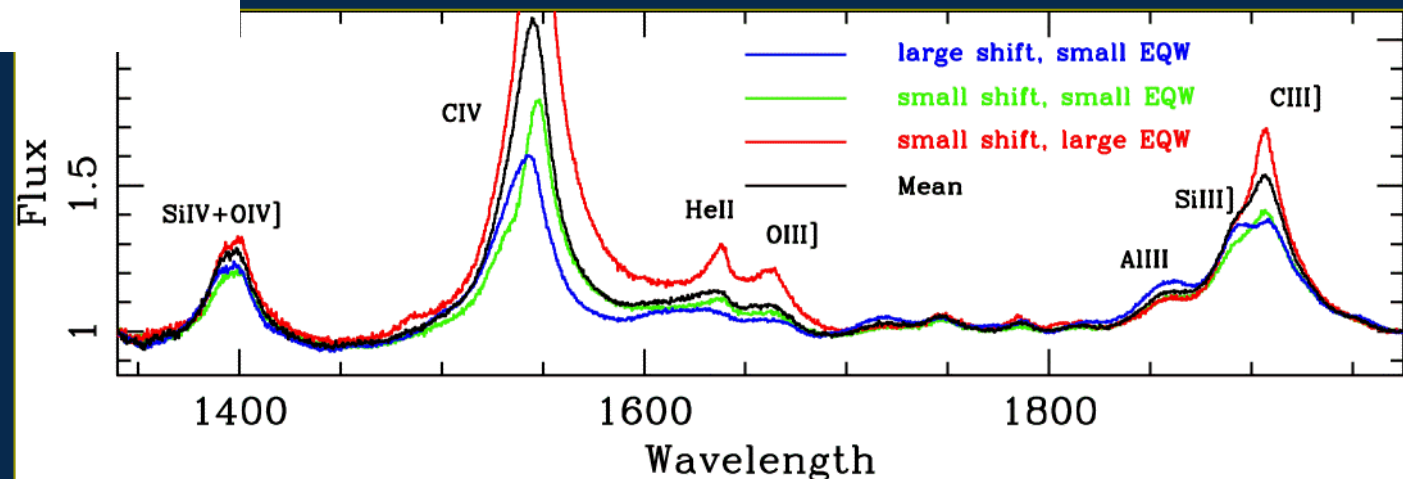


Ross et al. 2013

Avoid redshift “holes”

Be sensitive to the full diversity of the population

Richards et al. 2011



5 Classes of AGNs to Find

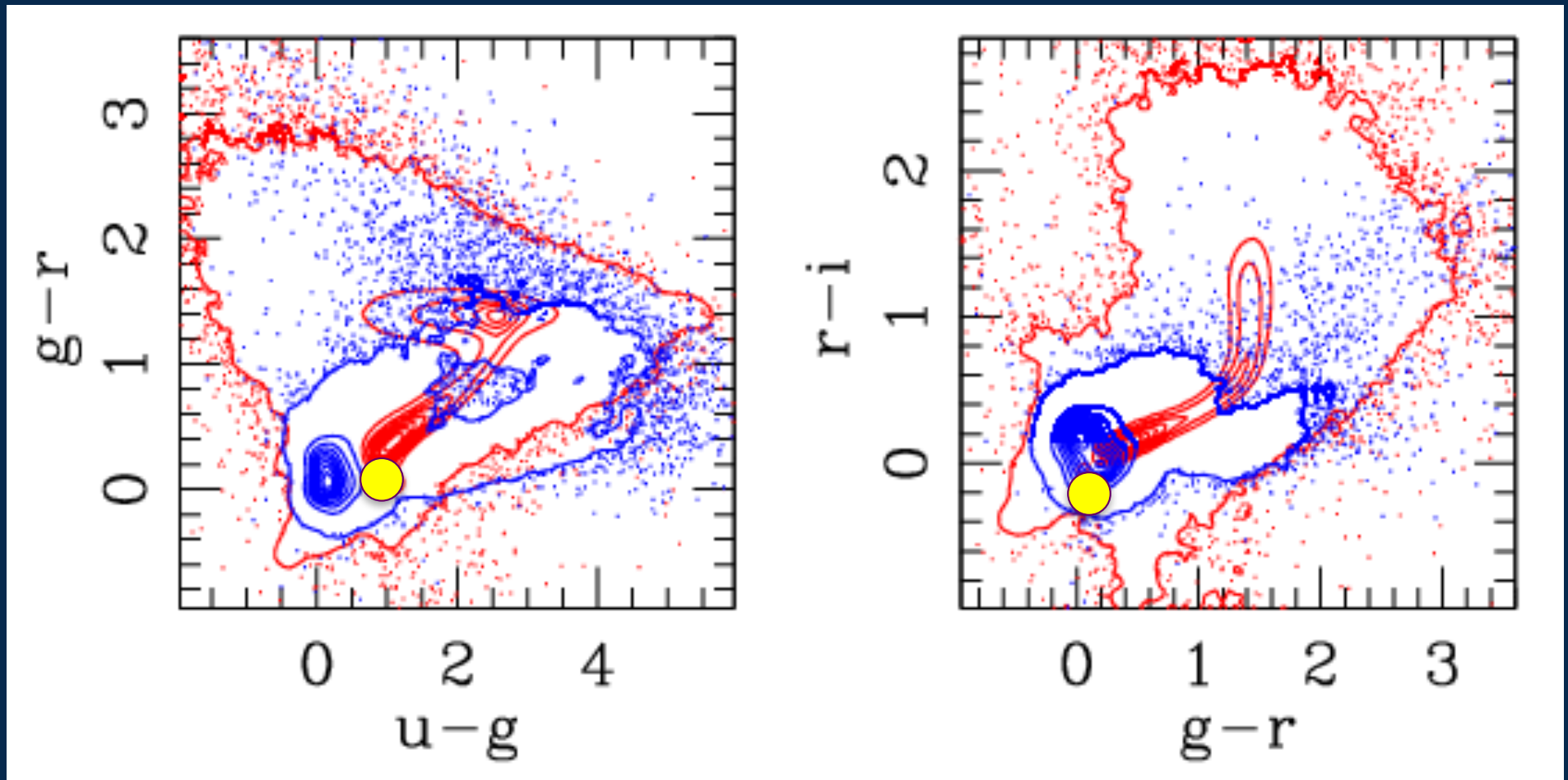
1. unobscured quasars
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LSST: AGN Selection

Multicolor selection in *ugrizy* from $z = 0-7.5$

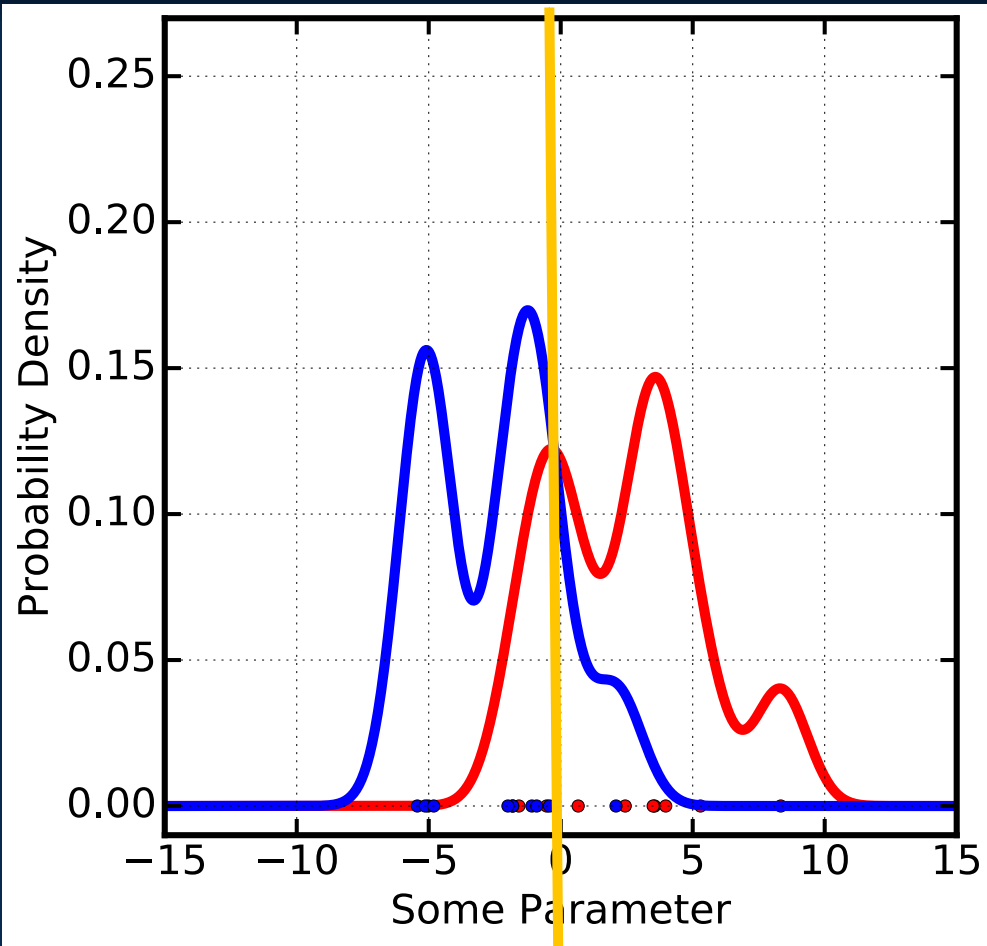
- Works best when $L_{\text{AGN}} > L_{\text{Host}}$

KDE: Richards et al. 2004, 2009ab, 2015



Given two training sets, Here **quasars** and **stars** (non-quasars), and an **unknown** object, which class is more likely?)

KDE Methodology

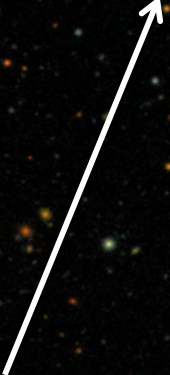


- Compare new object to N-dimensional PDFs of training sets
- Can include multi-wavelength data

Star if $P(\text{Star}|x) > 0.5$,
QSO if $P(\text{Star}|x) < 0.5$

$$P(\text{Star} | x) = \frac{P(x | \text{Star})P(\text{Star})}{P(x | \text{Star})P(\text{Star}) + P(x | \text{QSO})P(\text{QSO})}$$

~~quasar~~



90% quasar, 10% star

~~star~~



99% star, 1% quasar

LSST: AGN Selection

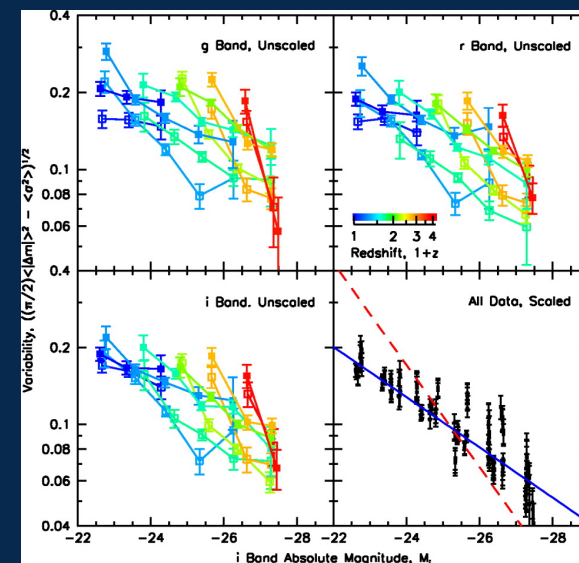
Multicolor selection in *ugrizy* from $z = 0-7.5$

- Works best when $L_{\text{AGN}} > L_{\text{Host}}$

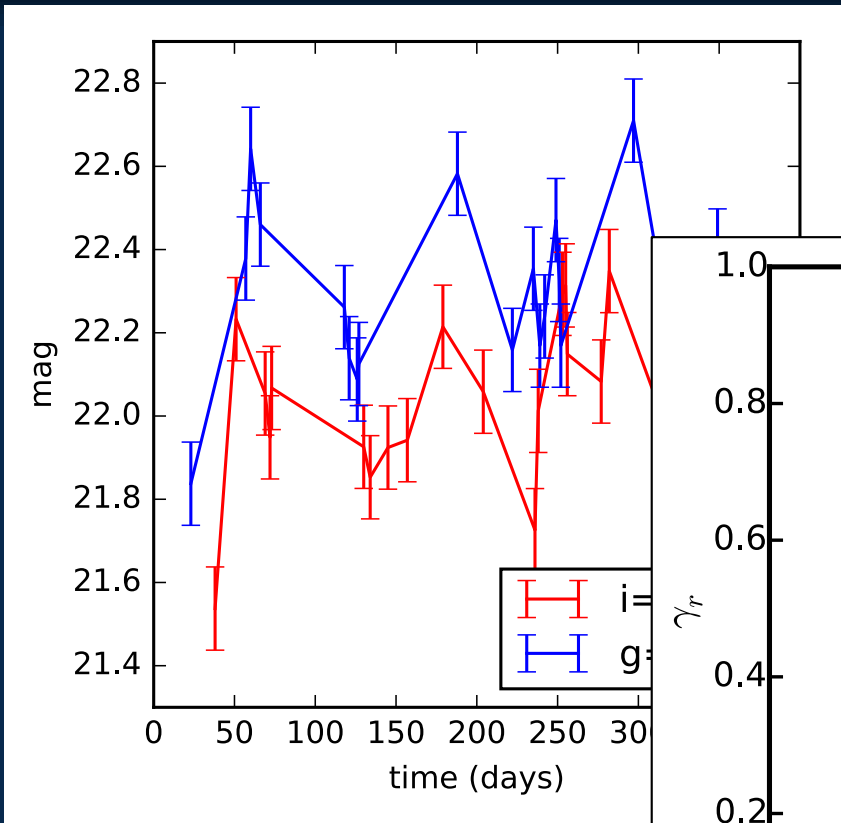
Variability selection

- 55-185 samplings per band over 10 yr
- Highly effective complement to color selection

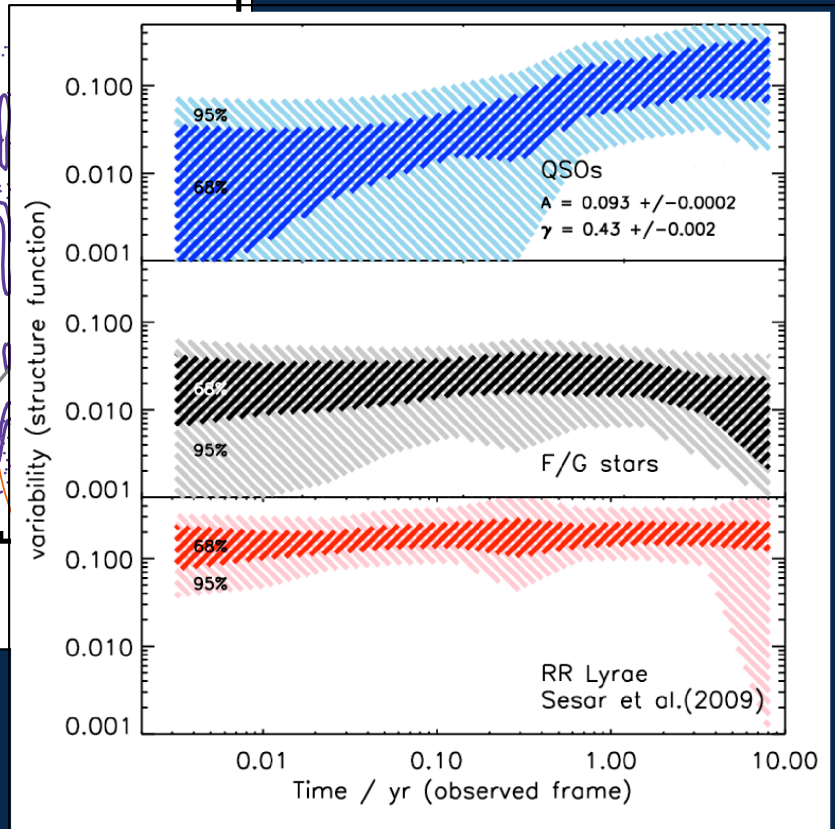
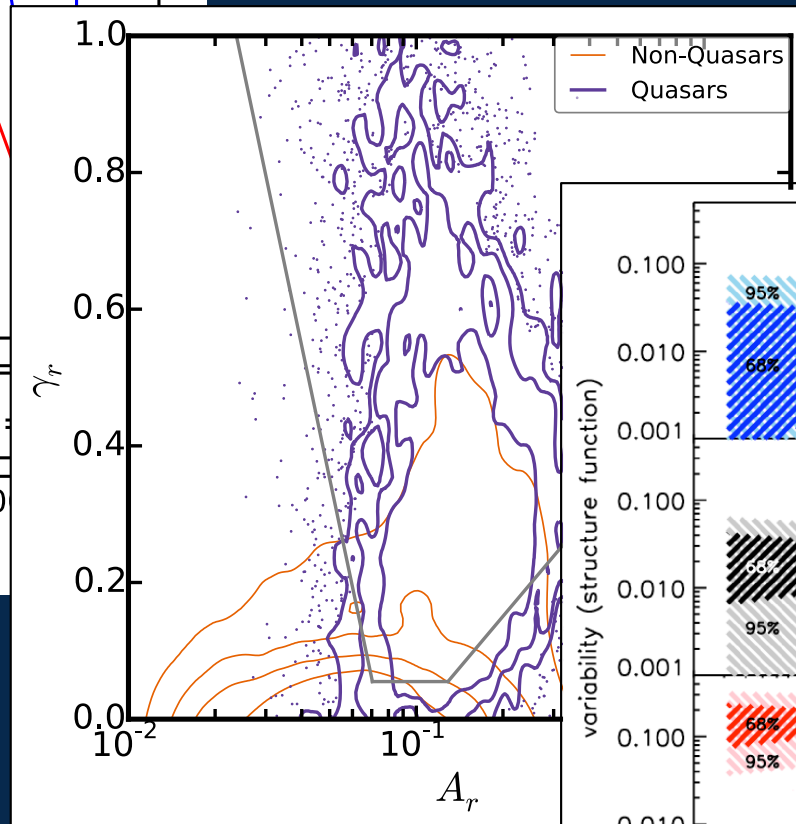
- Need to assess effectiveness when $L_{\text{AGN}} \sim L_{\text{host}}$



Selection by Variability

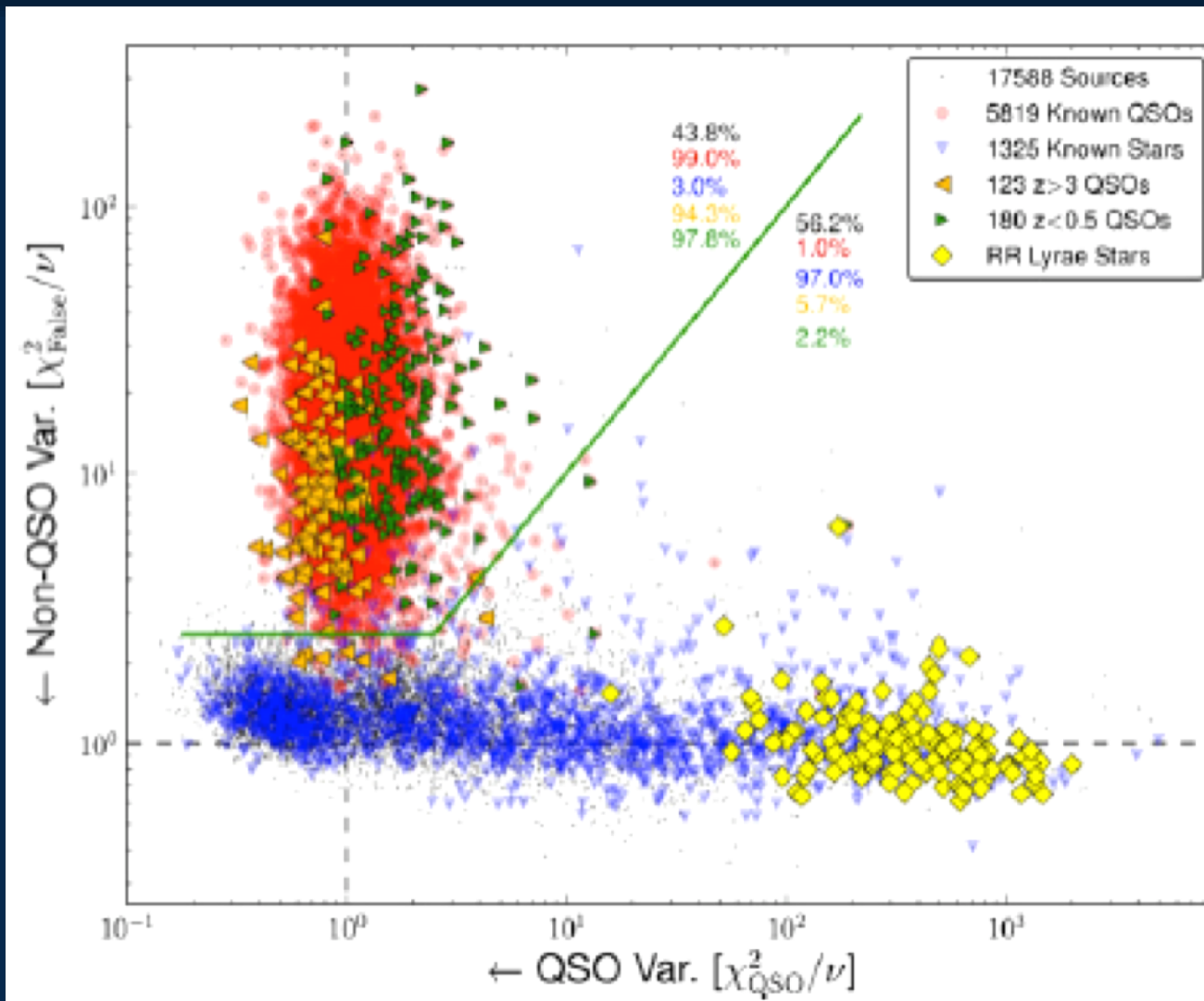


Peters et al. 2015



Schmidt et al. 2010

Selection by Variability



Pros: new source of information, cuts in likelihood space

Cons: need to parameterize the light curves, still cuts, and still variability only, LLAGNs

LSST: AGN Selection

Multicolor selection in *ugrizy* from $z = 0-7.5$

- Works best when $L_{\text{AGN}} > L_{\text{Host}}$

Variability selection

- 55-185 samplings per band over 10 yr
- Highly effective complement to color selection
- Need to assess effectiveness when $L_{\text{AGN}} \sim L_{\text{host}}$

Astrometry

- Minimizes confusion with stars
- Proper Motion: will reach $\sim 1\text{mas/yr}$ at $r \sim 24$
- DCR: Improves photo- z

Astrometric Data

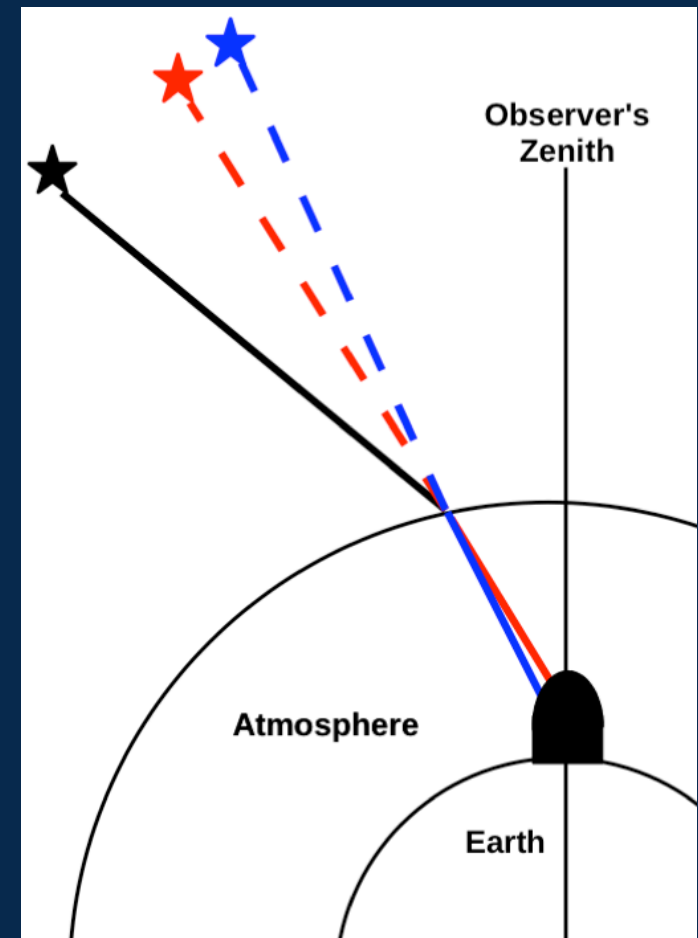
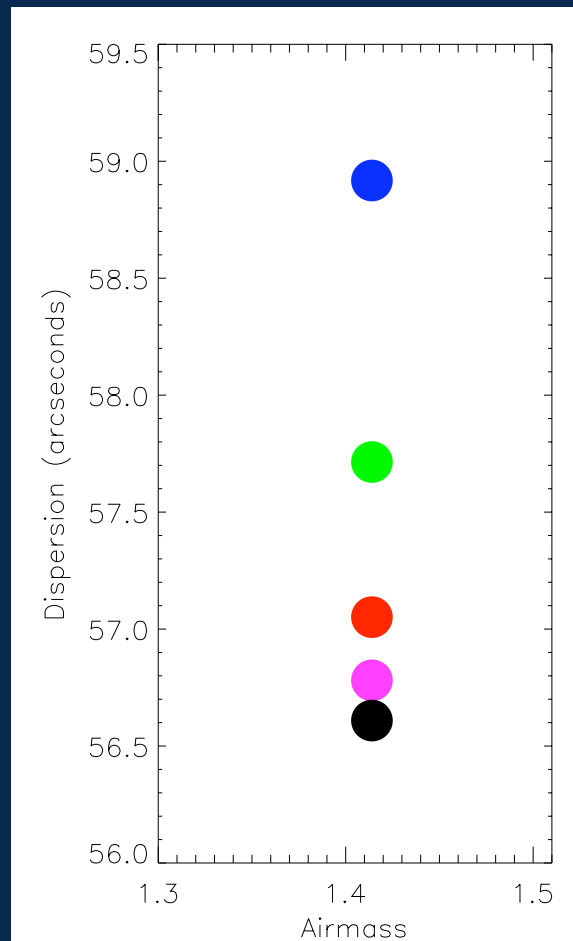
Is the object moving?

If not can we learn something from Differential Chromatic Refraction?

In short: use the atmosphere as a prism

Only works in u and g

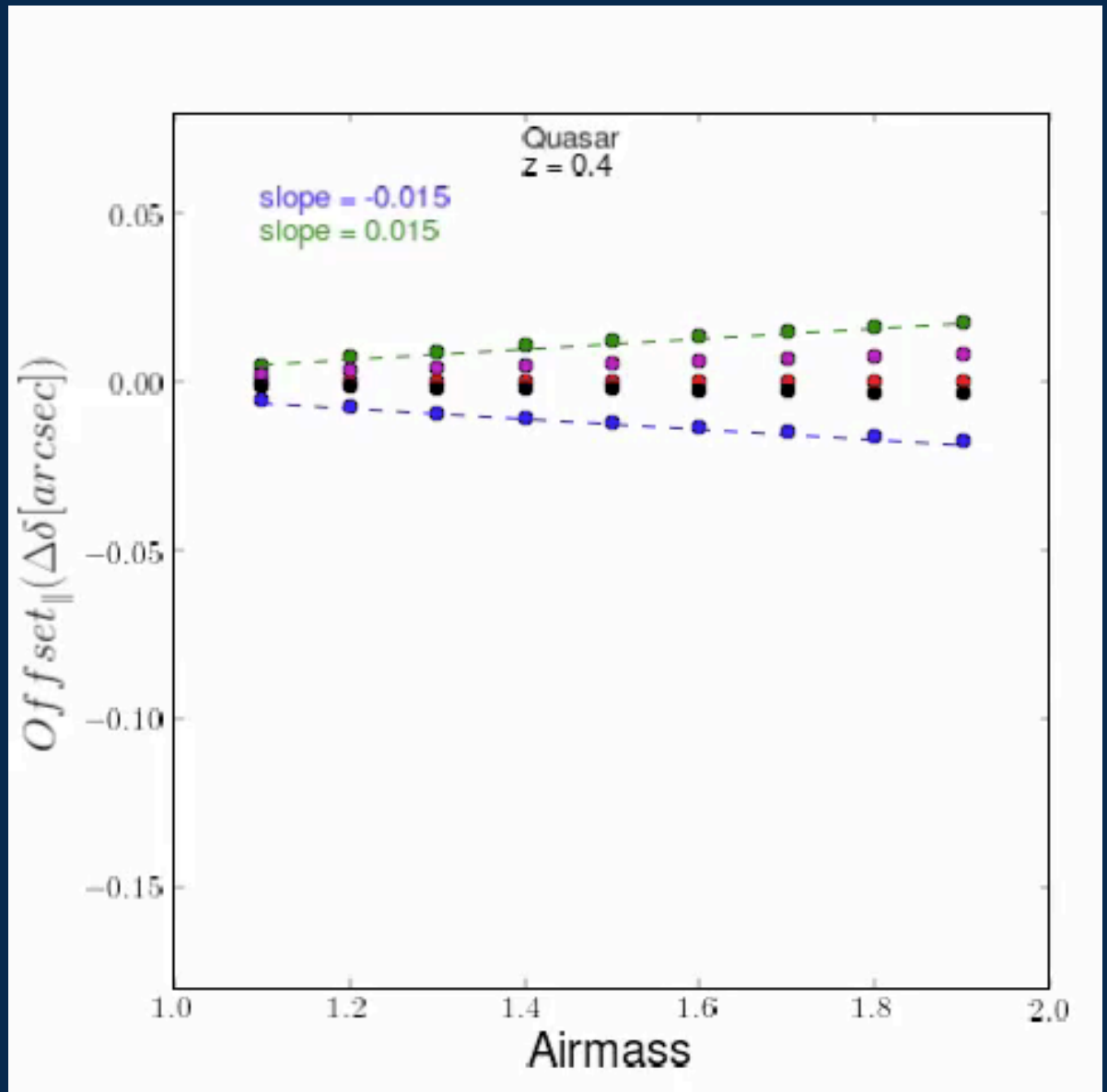
Kaczmarczik et al. 2009
Peters et al. 2016



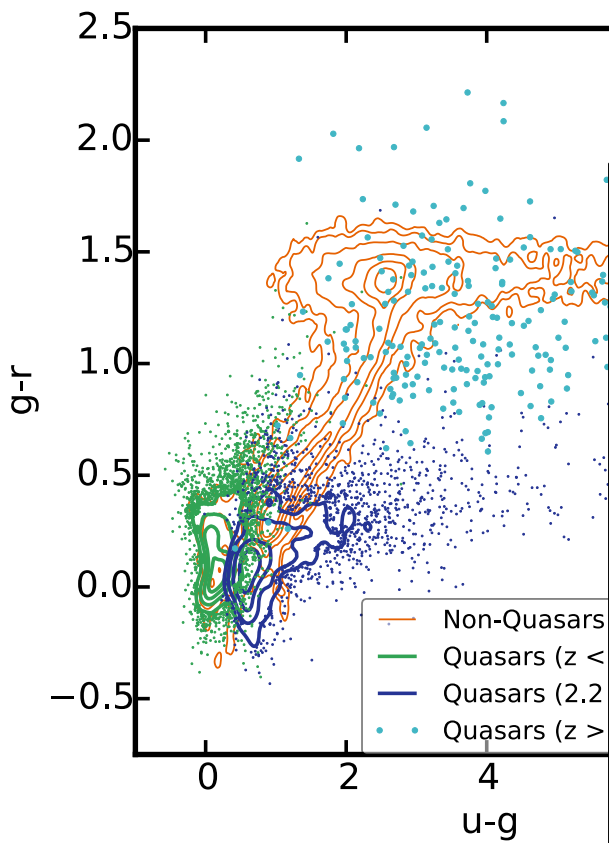
Differential Chromatic Refraction

Is a function
of redshift and
airmass.

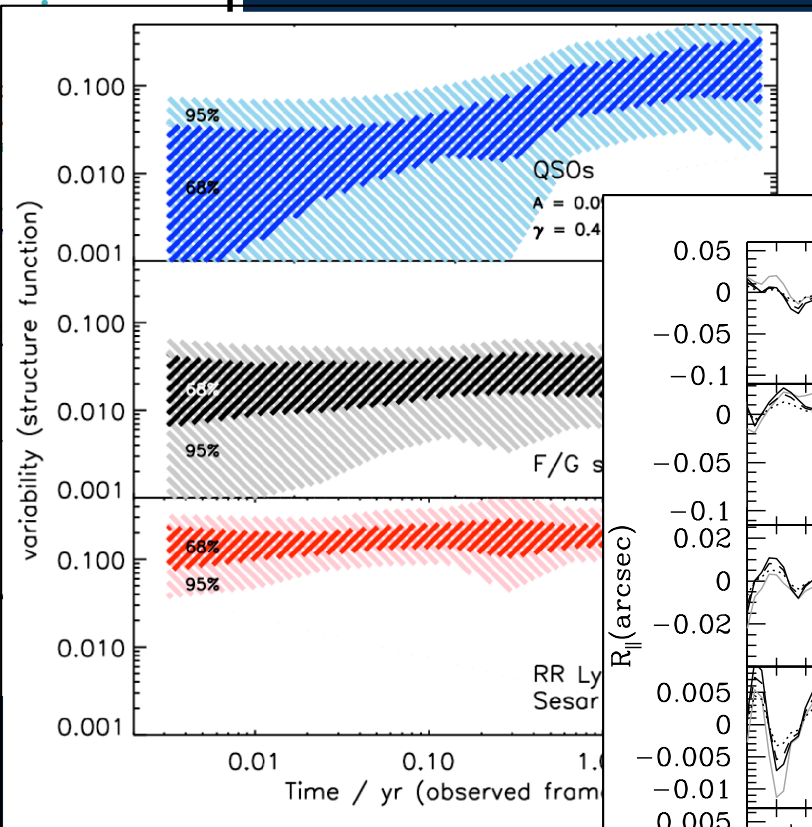
Can aid both
selection and
photo-z.



Mixed-Attribute Selection

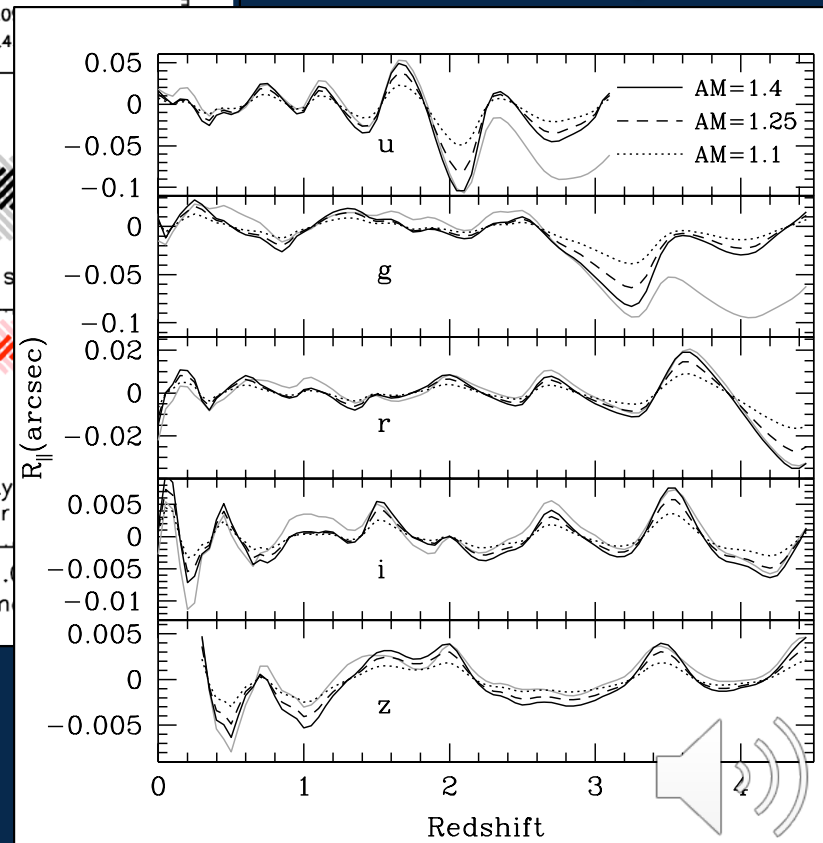


colors



variability

astrometry



Also proper motion and multi-wavelength data.

Kitchen-sink Selection

Simultaneously use all of these attributes to identify accretion SMBHs:

- color
- variability
- astrometry (differential chromatic refraction and proper motion)
- brightness
- Galactic latitude
- morphology
- probability of belonging to another class
- multi-wavelength matching

Machine Learning Algorithms

Need to start using Machine Learning algorithms (e.g., Scikit-Learn).
Links are to some work I have started.
Scikit-Learn itself is not up to the task (but is a good place to start).

```
In [1]: from astropy.table import Table
import numpy as np
```

```
In [ ]: # Read in training file
data = Table.read('GTR-ADM-QSO-ir-testhighz_findbw_lup_2016_starclean.fits')
Xtrain = np.vstack([ data['ug'], data['gr'], data['ri'], data['iz'], data['zs1'], data['s1s2']]).T
ytrain = np.array(data['labels'])
```

```
In [ ]: # "Whiten" the data
from sklearn.preprocessing import StandardScaler
scaler = StandardScaler()
Xtrain_scaled = scaler.fit_transform(Xtrain)
```

```
In [ ]: # Instantiate the Random Forest classifier
from sklearn.ensemble import RandomForestClassifier
rfc = RandomForestClassifier(n_estimators=10, max_depth=15, min_samples_split=2, n_jobs=-1, random_state=42)
rfc.fit(Xtrain_scaled, ytrain)
```

<https://github.com/gtrichards/QuasarSelection>

https://github.com/gtrichards/PHYS_T480 (based on Ivezić et al.)

Photo-z

- Without spectroscopy, accurate and precise photo-z estimates will be crucial
- Determine Photo-z Probability Distribution Function (PDF)

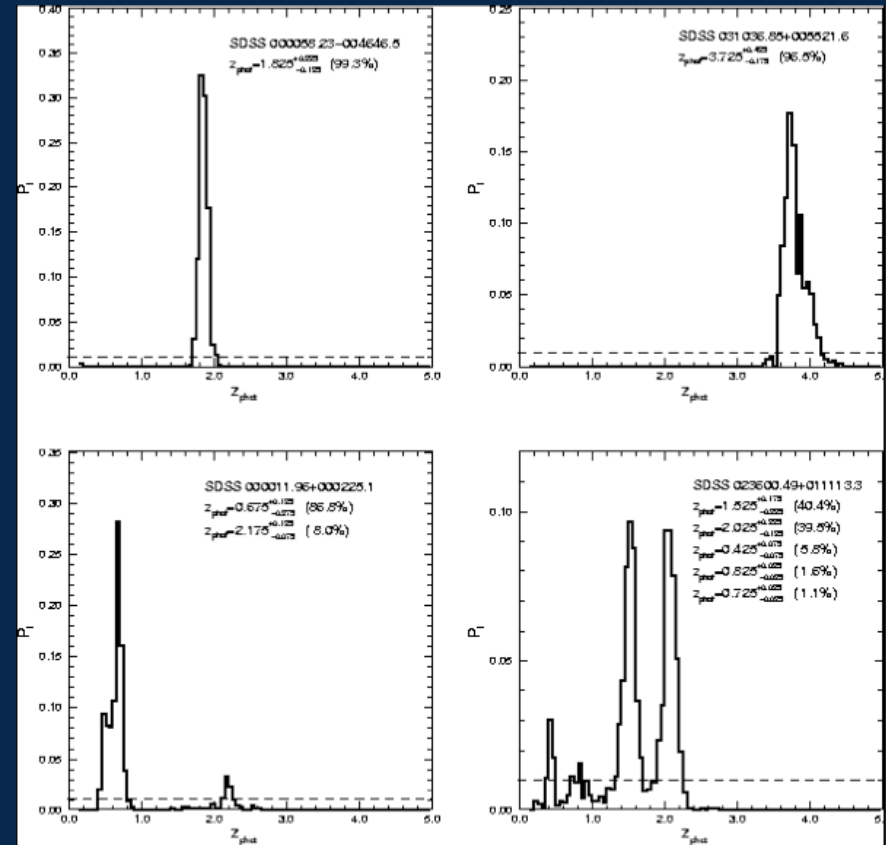
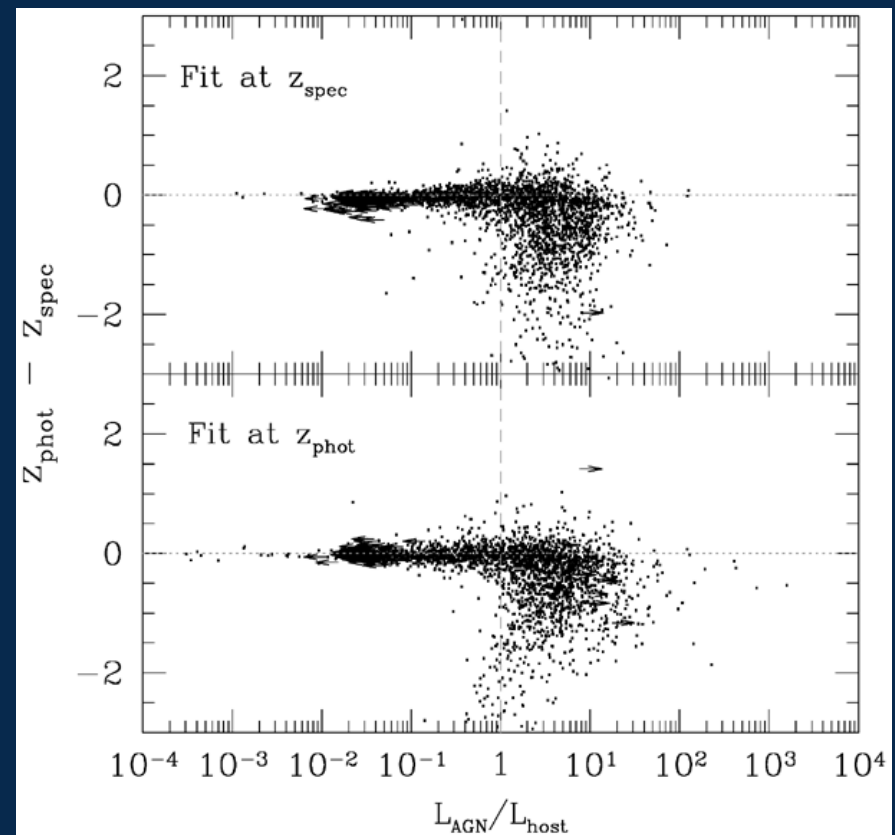


Photo-z

- Without spectroscopy, accurate and precise photo-z estimates will be crucial
- Determine Photo-z Probability Distribution Function (PDF)
- Need smooth transition between host- and nuclear-dominated sources (where template and empirical methods work best, respectively).

Assef et al. 2010

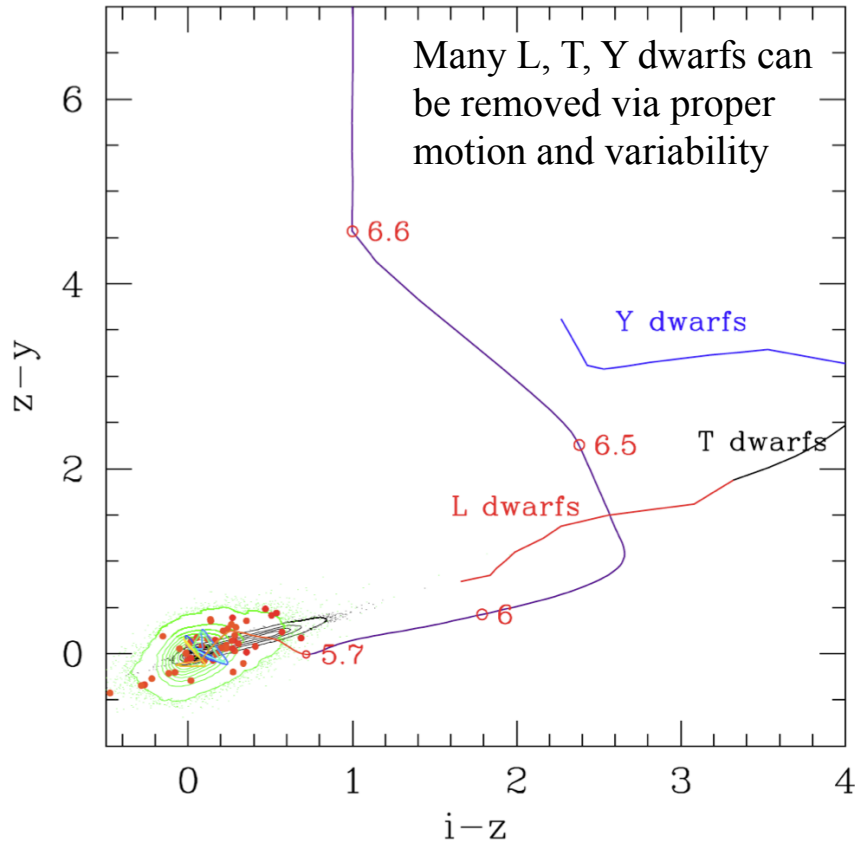


5 Classes of AGNs to Find

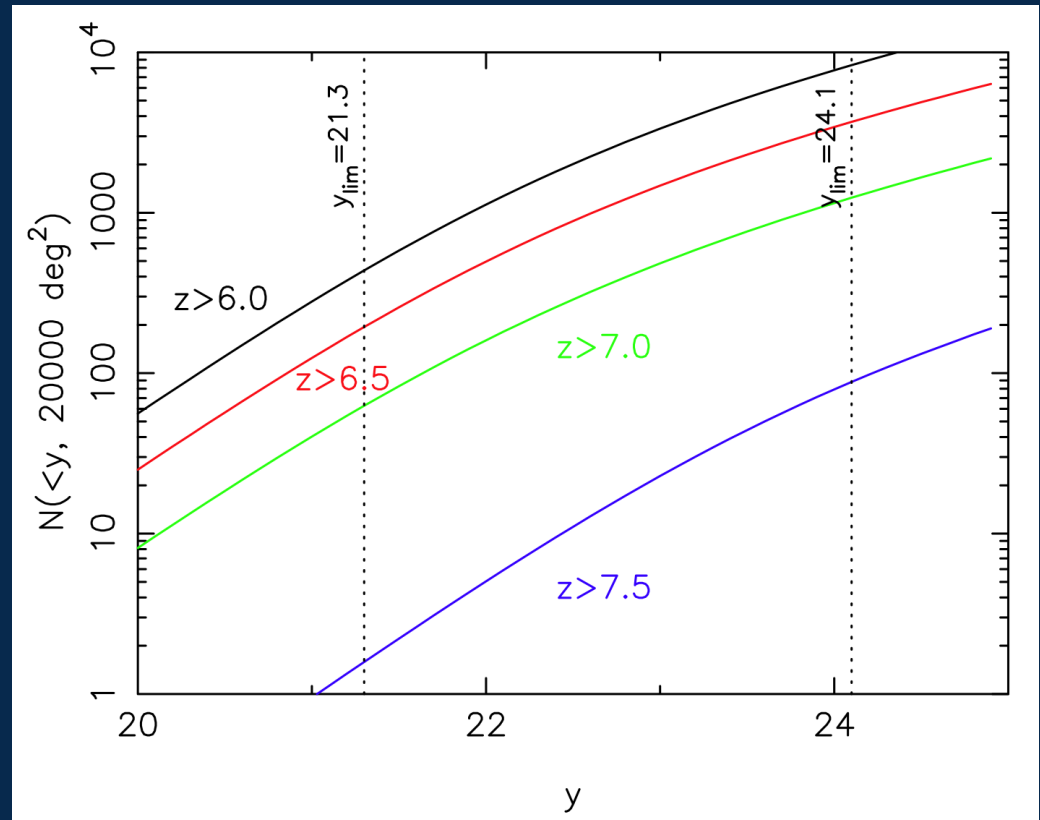
1. unobscured quasars
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High-Redshift AGN Selection

Colors of High-Redshift Quasars



Expected Numbers of $z > 6$ Quasars



- LSST alone will provide significant numbers of AGNs to $z \sim 7.5$ (to $L_{\text{Opt}} \sim 10^{44}$ erg/s)
- LSST+Euclid: ~ 1360 at $z > 7$ and 24 at $z > 10$
- LSST+WFIRST: ~ 1490 at $z > 7$ and ~ 29 at $z > 10$

5 Classes of AGNs to Find

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Multi-wavelength Data

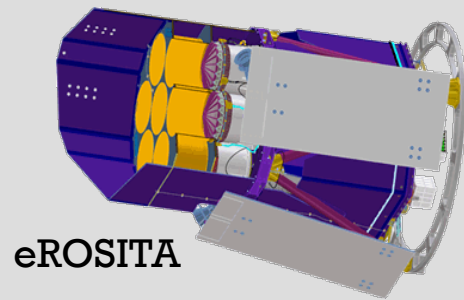
- The last way that LSST will identify BHs is by combining with multi-wavelength data.
- More generally data from “other facilities” (e.g., Euclid, GAIA are optical).
- Crucial for obscured quasars and low-luminosity AGNs.

Multi-wavelength AGN Selection

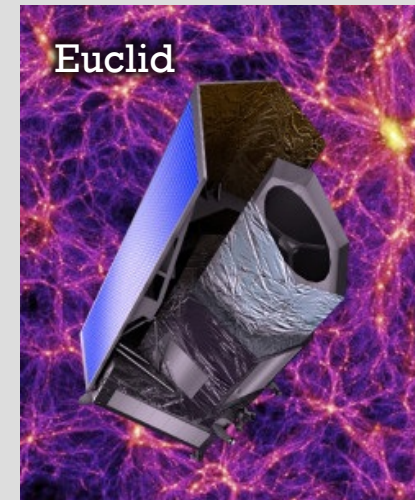
L_R , T_b , morphology



L_X and Γ_X



Infrared-optical colors



MeerKAT



Chandra



WFIRST-AFTA



SKA



XMM-Newton



Need ambassadors

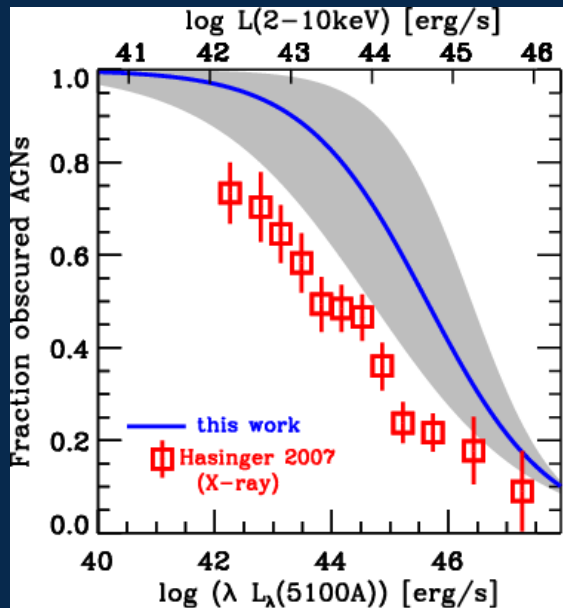
Issues: Resolution, Balkanization, Dropouts, Bandmerging

Type-2 Fraction as $f(L,z)$

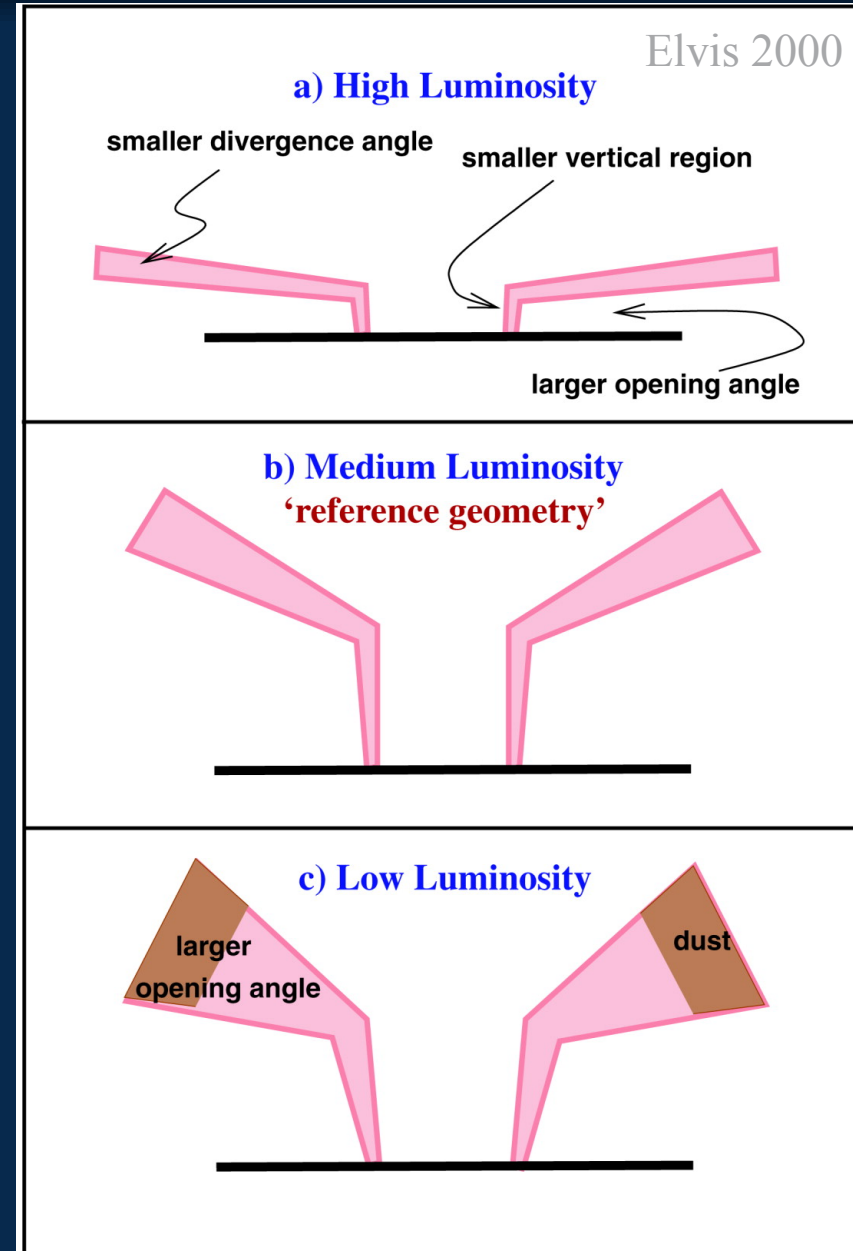
Complete census of SMBHs requires knowing the relative demographics of obscured and unobscured quasars.

Need to know it as a function of L and z .

Type-2:Type-1 generally 1-4:1



Maiolino et al. 2007

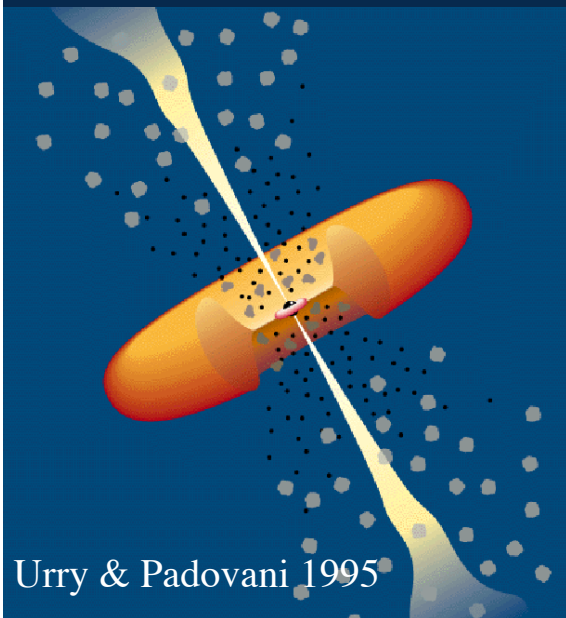


Where are the bright type-2 quasars at high- z ???

- SDSS has $\sim 43,000$ $z > 1$ quasars with $i < 19.1$ (and > 6000 with $W4 < 8$).
- If 50-75% of AGN are obscured, then where are the 43,000+ type-2s?

Obscured Quasars

- Irony is that the largest (robust) type-2 AGN samples are from the optical.
 - Zakamska et al. 2003: 291
 - Reyes et al. 2008: 887
 - Alexandroff et al. 2013: 145 (at $z > 2$)
 - Yuan et al. 2016: 2758 (at $z < 1$)



Urry & Padovani 1995

Yuan et al. 2016

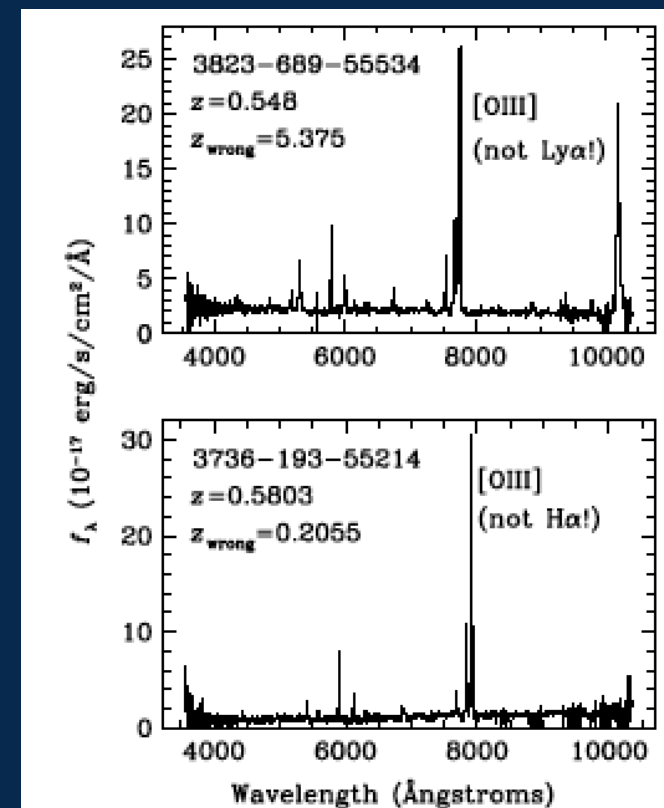
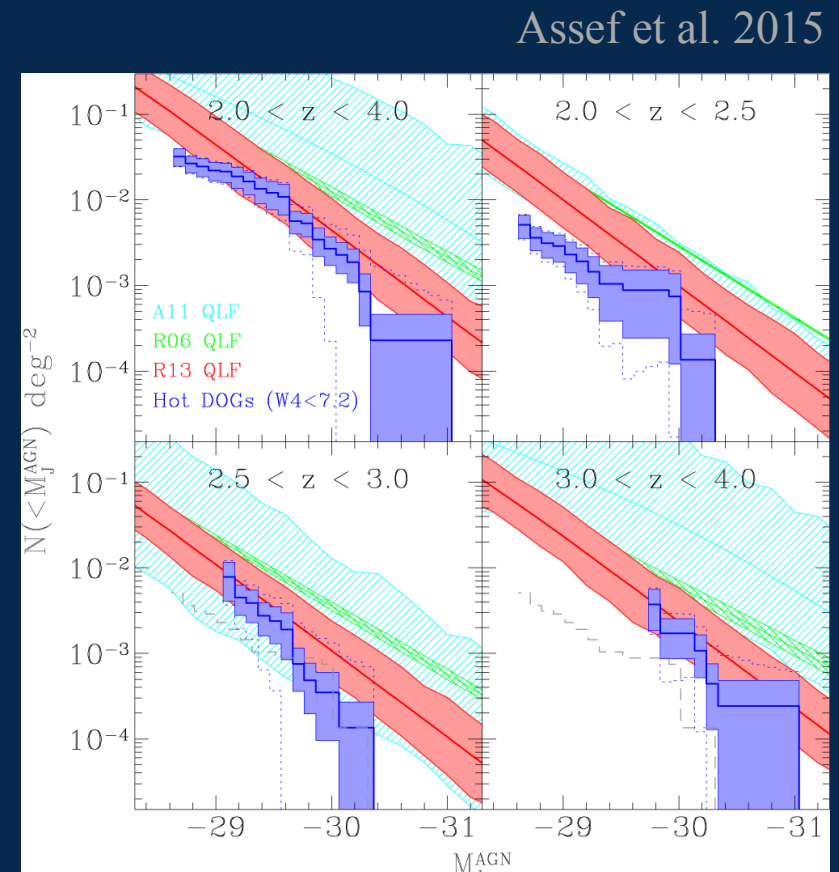
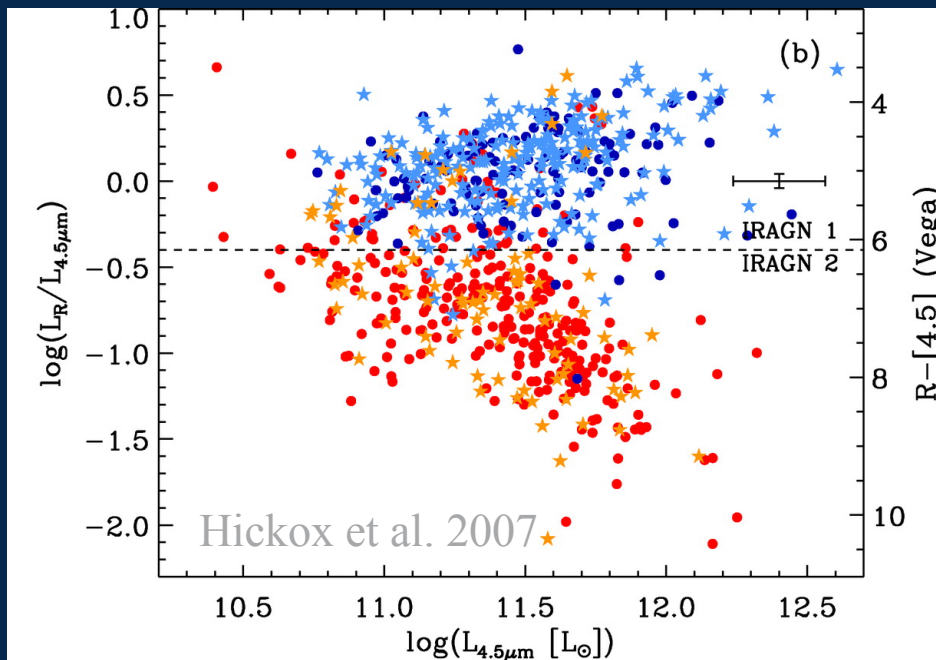


Figure 5. Example type 2 quasars identified assuming that the BOSS pipeline mistook [O III] for another strong emission line: for Ly α in the top panel (true redshift $z_{\text{true}} = 0.548$) and for H α in the bottom panel (true redshift $z_{\text{true}} = 0.5803$). Each quasar is indicated with its plate, fiber, and Modified Julian Date (MJD (see § 2.4)). These spectra have been smoothed with a five-pixel boxcar.

High-z Type-2 AGNs

Large numbers that have been identified photometrically at other wavelengths.



What does the literature say?

Literature (Over)-Simplification

Ratio of type-2 to type-1 at high-z (relatively bright IR sources)

- Photometric selection: $\sim 2:1$
(e.g., Martinez-Sansigre et al. 2005, Polletta et al. 2008, Assef et al. 2015)
- Spectroscopic confirmation: $\sim 1:1-2$
(e.g., Lacy et al. 2013)
- Many high-z type-2 candidates are either not high-z or type-2

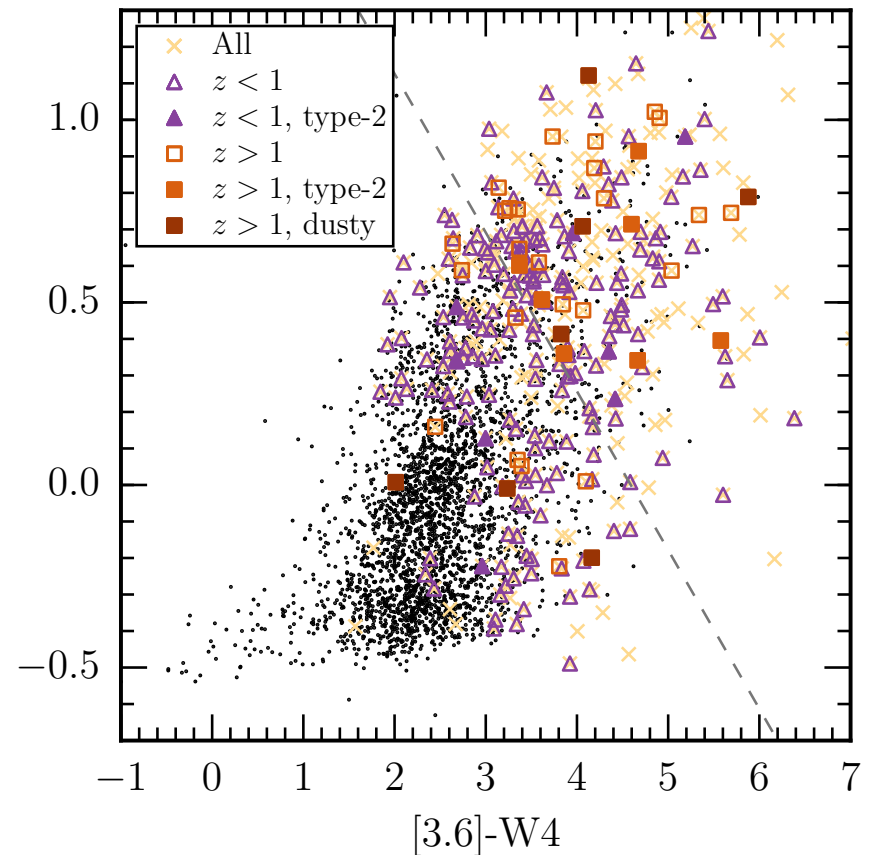
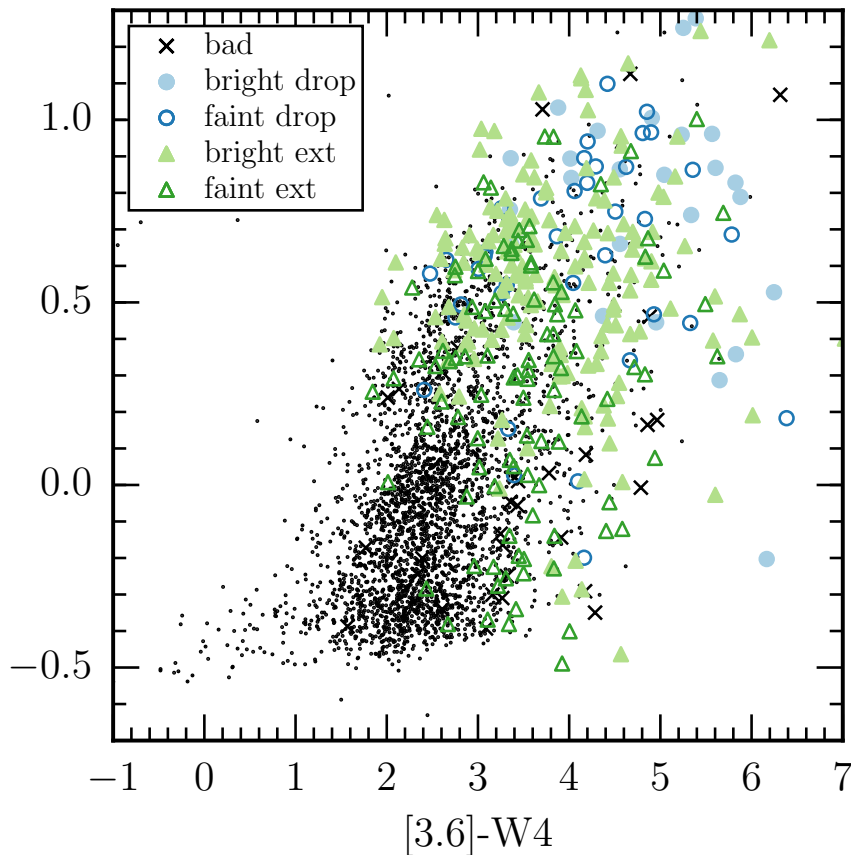
Our Selection

- Very bright WISE source ($W4 < 8$)
- $W4$ as isotropic as possible for full-sky
- SDSS dropout (or very red $r - W4$)
- Matched to Spitzer data (for positional accuracy)
- 164 deg^2 , mostly SpIES data on SDSS Stripe 82



Our Bright, High-z Sample

[3.6]-[4.5]



Left: coded by selection; Right: coded by spectra
Black points are Lockman Hole for reference

373 Candidates in 164 deg²

We found:

At $z > 1$

10 type-2 quasars

7 type-1 reddened quasars

4 normal type-1's

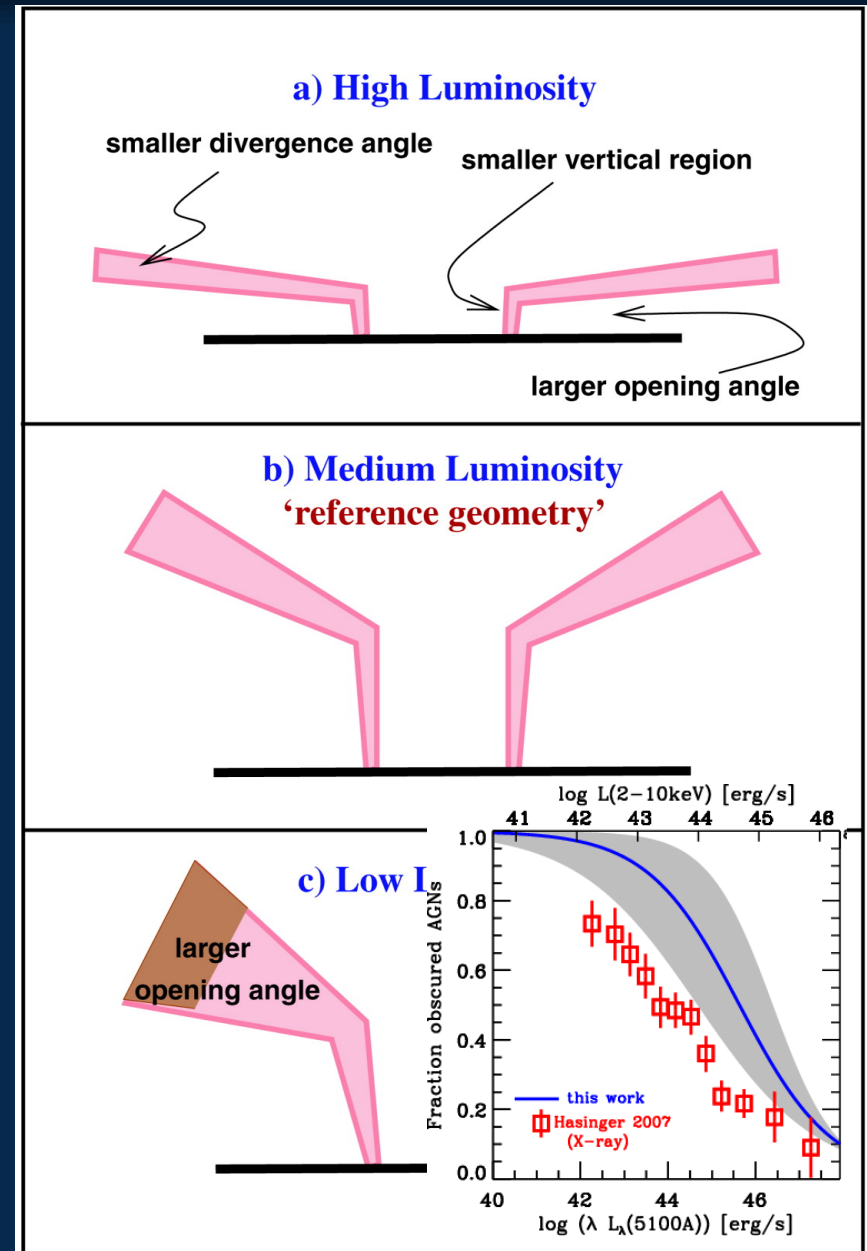
17-114 confirmed/likely obscured at $z > 1$: 0.1-0.7 deg⁻²

Similarly-selected type-1s: 0.75 deg⁻²

Type-2 Fraction as $f(L,z)$

Conclusion:

- For $z > 1$ and $W_4 < 8$, type-1 density at least as high as type-2. Maybe much higher.
- Either missing “easy” type-2s or important physics (e.g., lack of NLR at high-L).
- Need bigger samples for LSST training sets.



Conclusions

- LSST will *detect* some 300 million AGNs
- Will need to take full advantage of all available information (esp. multi-wavelength) to *identify* ~100 million as AGNs
- High-z quasars (esp. obscured) are a particular challenge (but with great potential)